



# **Green's 2014 Trader Tax Guide: The Savvy Trader's Guide to 2013 Tax Preparation and 2014 Tax Planning**

*Robert A. Green CPA*

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Use GREEN'S TRADER TAX GUIDE to receive every trader tax break you're entitled to this tax-filing season, and for planning in the current year. It includes our latest thoughts, tax strategies, pitfalls, tweaks, warnings, and benefits.

Whether you self-prepare your tax returns using consumer tax preparation software, or engage a CPA firm, this guide can help you through the process. Many of our tax preparation clients use this guide to take advantage of our offerings. We've published our updated trader tax guides every year since 1997, and they remain the gold standard in trader tax.

Our motto is be smart, creative, forward-thinking, cutting edge, and even a bit aggressive, but keep it fully legal. You deserve excellence in content, ideas, judgment, decision-making, and service.

Sincerely,  
Robert A. Green, CPA  
CEO of GreenTraderTax.com  
and Managing Member of Green NFH, LLC

"Robert Green and his associates have their fingers firmly on the pulse of tax law and how it affects professional and frequent traders. I frequently lean on Robert to help explain the nuances of the tax code to my "Electronic Investor" readers in Barron's. Given the ongoing changes to the tax codes, it's great to have *Green's Trader Tax Guide* available to explain how the changes affect your particular tax situation, and how to manage your tax bill effectively."

— Theresa W. Carey, Contributing Editor, Barron's, "The Electronic Investor"

"Bob's advice has saved me tens of thousands of dollars and he has guided several of my friends safely thorough an audit. I trust no one else more on the subject of trader taxes."

— Rob Booker, Host, The Trader's Podcast

"I've known of Bob Green for years, and started working with him and his team to help me with my own taxes. I'm impressed with Bob's contributions to industry; he led the way when it came to helping active traders like myself figure out the wash-sale tax law implications, and so much more, with his webinars, industry appearances and publications like his *Trader Tax Guide*. I highly recommend Bob Green and his CPAs at GreenCompany.com for all active day and swing traders. It really helps to work with someone like Bob who specializes in trader taxes; something that was beyond my regular CPA's knowledge. Bob and his staff are friendly, professional, responsive and accurate."

— Ken Calhoun, President, DaytradingUniversity.com

"Robert Green is the preeminent trader tax expert in the country. Anyone who trades part time or full time should tap Robert's vast experience by reading this book. Without his specialized knowledge, you could be setting yourself up to make costly mistakes. Don't guess on the tax rules — let Robert be your guide."

— Tim Bourquin, TraderInterviews.com

“Robert has become a go-to industry expert for forex traders, helping them navigate what can appear to be an intimidating and insurmountable task during tax time. His advice and wealth of knowledge has laid vital groundwork for forex trading tax guidance, without which many traders would be lost.”

— Jason Andrus, Vice President, Social Media and Brand Management, FXCM

“Robert Green is the ‘go-to’ guy for trader taxes. It has always been a pleasure working with him.”

— Dan Blystone, Founder TradersLog.com



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