



Estate Planning Essentials

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“Estate planning may be described as the process of providing for the future management of your affairs should the time come when you are unable to do so yourself. It is also the means by which you arrange your affairs in a manner that will maximize the value of your estate passing to your desired beneficiaries following your death.” In this book, we introduce you to some of the ways in which you can plan your estate. We will talk to you about the devices that you can use to plan your estate such as wills, trusts, powers of attorney, healthcare directives, probate free transfers of assets, and so on. We’ll also talk to you about beneficiaries, children, disinheritance, incapacity, taxes, and much more. We will get you thinking about your own personal situation and how you would like to have your affairs organized – and by the end of the process, you should have a solid understanding of estate planning and the techniques involved. Estate Planning Essentials:

- Provide for the Management of Property during Incapacity
- Understand How to Distribute Assets
- Learn About Taxes
- Discover How to Avoid Probate
- Learn About Property Management for Minors

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